Terry Reese Jr.
The Ohio State University Libraries
Head of Digital Initiatives
320F 18<sup>th</sup> Ave. Library
Columbus, OH 43210

Personal Website: <a href="http://reeset.net">http://reeset.net</a>
GitHub: <a href="http://github.com/reeset">http://github.com/reeset</a>

Slideshare.net:

https://www.slideshare.net/reese terry



# Introduction -- Biographical Information

## Degrees

- Aug 1999, University of Oregon, BA
- Dec 2002, Florida State University, MLIS

### **Positions**

- Mar 2003 Jul 2008, Assistant Professor, University Libraries, Oregon State University
- Jul 2008 Mar 2013, Associate Professor, University Library, Oregon State University [Dual Appointment]
- Nov 2008 Mar 2013, Gray Family Chair for Innovative Library Services, University Library, Oregon State University [Dual Appointment]
- Apr 2013, Associate Professor, University Libraries, The Ohio State University

## Scholarship

### **Publications**

### **Books**

- Reese, Terry (In development). The MarcEdit Field Guide. Available from: http://marcedit.reeset.net/learning\_marcedit/
  - The MarcEdit Field Guide is an experimental open access publication that is being created to provide a document that will provide both a traditional monographic style publication and a rich media presentation. The project has been under heavy development for about 5 months. I'm hoping to complete version on by Fall 2018.
- Reese, Terry and J. Kyle Banerjee (2019). *Building Digital Libraries, Second Edition*. NY: NY. Neal Schuman Publishers. pp. 244 [In Press]

  Co-author. This is a second edition to a book written in 2006 at the request of the publisher. The

previous text was frequently used as a textbook in Library and Information curriculum. The second edition was written to target largely, practitioners and educators, and given the age of the original text, was more akin to a rewrite than a revision. I was responsible for writing or revising chapters 4, 5, 6, 7, and 9. Chapters 4 and 9 represented new content, replacing materials that were no longer applicable from the previous edition.

• Reese, Terry and J. Kyle Banerjee (Dec. 2007). *Building Digital Libraries: A How-to-do-it Manual*. NY: NY. Neal Schuman Publishers. pp. 277.

Co-author. Solely wrote chapters 4, 5, 6, 7 and 8. Co-wrote chapter 1 and the conclusions.

## **Book Chapters**

- Reese, Terry (2017). "Working with MARC data". In Migrating library data: a practical manual. Edited by Kyle Banerjee and Bonnie Parks. Chicago: ALA. Neal-Schuman Imprint, 2017. <a href="https://www.alastore.ala.org/content/migrating-library-data-practical-manual">https://www.alastore.ala.org/content/migrating-library-data-practical-manual</a>
   100% authorship of my chapter. I was solicited to write a chapter for this book due to my deep knowledge working with MARC data and my experience migrating libraries to different library management systems.
- Reese, Terry (2014). "Disassembling the ILS: Using MarcEdit and Koha as an Example of How Users are Leveraging System APIs to Develop Custom Workflows." In More Library Mashups: Exploring New Ways to Deliver Library Data. Edited by Engard, Nicole C. Medford: Information Technology Today, Inc., 2014. <a href="http://books.infotoday.com/books/More-Library-Mashups.shtml">http://books.infotoday.com/books/More-Library-Mashups.shtml</a>. 100% Authorship. I was solicited to write a chapter for this book due to my work with the Koha community around integration of 3rd-party tools with the ILS API.

## Bulletins, Tech Reports, Fact Sheets

- PCC URIs in MARC Task Group. (2018). Formulating and Obtaining URIs: A Guide to Commonly
  Used Vocabularies and Reference Sources. (Published Feb. 14, 2018). Retrieved from:
  <a href="https://www.loc.gov/aba/pcc/bibframe/TaskGroups/formulate\_obtain\_URI\_guide.pdf">www.loc.gov/aba/pcc/bibframe/TaskGroups/formulate\_obtain\_URI\_guide.pdf</a>
   One of the primary contributors to this document.
- PCC URIs in MARC Task Group. (2018) URI FAQs. (Published Feb. 15, 2018). Retrieved from:
   https://www.loc.gov/aba/pcc/bibframe/TaskGroups/URI%20FAQs.pdf

   As a consultant working as a member on the task group, I was one of the members responsible for composing answers to some of these questions, and working with the larger group to provide feedback and editing on the document as a whole.
- PCC URIs in MARC Task Group Proposals
  - 2017-09: Defining Field 758 (Resource Identifier): Retrieve from:
     https://www.loc.gov/marc/mac/2017/2017-09.html

     As an active member of the group, I provided specific feedback due to previous experience integrating this work into MarcEdit.
  - 2017-08: Using Subfields \$0 and \$1 to Capture Uniform Resource Identifiers. Retrieved from: <a href="https://www.loc.gov/marc/mac/2017/2017-08.html">https://www.loc.gov/marc/mac/2017/2017-08.html</a>
    I was part of the subgroup that wrote the initial discussion paper that was converted to a proposal.
  - 2017-01: Redefining Subfield \$4 to Encompass URIs for Relationships in the MARC21
     Authority and Bibliographic Formats. Retrieved from:
     <a href="https://www.loc.gov/marc/mac/2017/2017-01.html">https://www.loc.gov/marc/mac/2017/2017-01.html</a>

     Minimal contributions; mostly as editorial in my capacity as part of the Task Group.

- PCC URIs in MARC Task Group (2017). Task Group on URIs in MARC Year Two Report to the PoCo. Oct. 2017. Retrieved from: <a href="https://www.loc.gov/aba/pcc/documents/PoCo-2017/PCC">https://www.loc.gov/aba/pcc/documents/PoCo-2017/PCC</a> URI TG 20171015 Report.pdf
  - As a Consultant and active member of the group, I provided feedback and contributed to the overall report.
- PCC URIs in MARC Task Group (2016). Task Group on URIs in MARC Year One Report. Oct. 6, 2016. Retrieved from:
   https://www.loc.gov/aba/pcc/bibframe/TaskGroups/PCC\_URI\_TG\_20161006\_Report.pdf
   As a Consultant and active member of the group, I wrote the sections related to MarcEdit testing and integration, as well as commented on many of the initial activities.
- Reese, Terry, Tallman, Nathan, et. al. Tactical Strategies for the Technical Infrastructure of DPLA-OHIO. (Published 2017). Retrieved from <a href="http://dplaohio.wdfiles.com/local--files/main:documents/technicalReport.pdf">http://dplaohio.wdfiles.com/local--files/main:documents/technicalReport.pdf</a>
  - Taskforce report outlining the technical requirements, challenges, and opportunities for the state of Ohio in relationship to partnering with the Digital Public Library of America.
- Digital Content Management Workflow Task Force. Digital Content Management Workflow Task Force Report. (Published, 2016) Retrieved from <a href="https://library.osu.edu/document-registry/docs/691">https://library.osu.edu/document-registry/docs/691</a>
  - The Digital Content Management Workflow Report outlined, for the first time, the workflows used by OSUL to move digital materials into various preservation systems. The report looked at areas where this workflow was breaking down and made recommendations related to type of content, scope, and long-term preservation requirements.
- Master Objects Repository (MOR) Task Force. Master Objects Repository Task Force Report. (Published, 2014). Retrieved from <a href="https://library.osu.edu/document-registry/docs/401/download?1420058914">https://library.osu.edu/document-registry/docs/401/download?1420058914</a>
  - The Master Objects Repository Task Force was developed as a next step in the Libraries' discussion around what it means to be a trusted repository and a cultural heritage organization providing long-term preservation of digital objects. The Task Force represents the first steps in realizing the recommendations laid out in the Ohio State University Libraries (OSUL) Digital Preservation Policy Framework, moving beyond the theoretical discussion and laying out specific definitions and practices around the management of digital assets within the Libraries' storage environment. The purpose of this report is to lay out the outcomes of those discussions, provide a set of recommendations, and point to areas where additional investigation, by this group or others, is needed as the Libraries continues to reshape our digital preservation infrastructure.
- Strategic Digital Initiatives Working Group. Implementation of a Modern Digital Library at The Ohio State University. (Published, 2014). Retrieved from <a href="https://go.osu.edu/osul\_di\_whitepaper">https://go.osu.edu/osul\_di\_whitepaper</a>
  This White Paper represented a substantial evaluation of OSUL's current digital environment, identifying gaps and recommendations. The White Paper established a strategic roadmap for the OSUL Digital Initiatives program, as well as a roadmap for the Libraries' development efforts. As the Chair of this Working Group, I was responsible for shepherding this report through the task force to creation.
- Boock, Michael. Reese, Terry. HathiTrust Digital Library: Report and Recommendation to LAMP. (Published, 2011). Retrieved from <a href="http://hdl.handle.net/1957/22595">http://hdl.handle.net/1957/22595</a>
   Michael Boock and I were asked to investigate and recommend to the senior library

- administrative group direction around the HathiTrust Digital Library program. Michael Boock and I co-wrote the report.
- Chadwell, Faye A.; Boock, Michael; Buck, Stefanie; Nichols, Jane; Reese, Terry. Discovery Services Task Force Recommendation to Oregon State University Librarian. (Published, Dec. 2009).
  - The task force was created to investigate and recommend to the University Librarian solutions for discovery interfaces. My role on the task force was to provide technical expertise and provide the product comparison.
- Boock, Michael; Chadwell, Faye A.; Reese, Terry. WorldCat Local Task Force Report to LAMP. (Published, April 2009). Retrieved from <a href="http://hdl.handle.net/1957/11167">http://hdl.handle.net/1957/11167</a>
- Reese, Terry, et al. Next Generation Summit Search Interface Working Group General Recommendations. (Published, June 2008).
  I chaired this working group and was the principal author of this document. The document has been praised both within Summit and the library community at large, with one reader from the OhioLink consortium writing that: "If it is possible to sum up what we need in 'next generation' systems, I haven't seen more succinctly put than this report." (<a href="http://dltj.org/article/next-versus-current-generation-catalogs">http://dltj.org/article/next-versus-current-generation-catalogs</a>).
- Ockerbloom, John, Reese, Terry, Martin, Patricia, Lynema, Emily, et al. An API for effective interoperation between integrated library systems and external discovery applications.
   Location: Digital Library Federation.
   (Jun 2008). Editor-Review] (Published).
  - The task force was created to investigate and produce a recommended set of functional bindings that could be utilized by the library and library vendor communities to promote data interoperability between systems. The draft has been accepted by the DLF and is currently under review and implementation by the Library vendor community. The DLF ILS task group has been asked to continue the technical requirement document development through 2009. For this document, I co-wrote sections 5 (Data Aggregation) and 6 (Real-time Search).

### Conference Papers and Proceedings

- Reese, Terry (2018). "A Beginner's Guide to MARCEdit." The Serial Librarian. (Upcoming)
- Nichols, Jane, Stoddart, Richard, Reese, Terry (Feb. 2014). "Nuanced and Timely: Capturing Collections Feedback at Point of Use." In: Charleston Library Conference.
   <a href="http://docs.lib.purdue.edu/cgi/viewcontent.cgi?article=1505&context=charleston">http://docs.lib.purdue.edu/cgi/viewcontent.cgi?article=1505&context=charleston</a>. Peer-Review] (Published).

   35% Authorship. As the technical developer on this project, I wrote the technical description
  - 35% Authorship. As the technical developer on this project, I wrote the technical description, as well as explanation of how the service was integrated within the Oregon State proxy environment.
- Reese, Terry (Jan. 2005). "Building lite-weight EAD repositories." In: Proceedings of the 5th ACM/IEEE Joint Conference on Digital Libraries, Proceedings. New York: Association Computing Machinery. 395-395. Peer-Review] (Published). 100% Authorship.

# **General Press Articles**

 Reese, Terry. "My A-Z List Ruby Gem and Demo Application." OCLC Developer's Network, May 2014. 100% Authorship.

- Reese, Terry. "Honoring John Delton Gray: 1919-2012." The Messenger, Mar 2013. 1. 100%
  Authorship. The Gray Family Chair for Innovative Resources was created through a generous
  endowment by the Gray Family. As the Gray Family Chair, I had a unique opportunity to
  meet Mr. Gray's family and learn firsthand about his life and vision for the underserved in
  Oregon.
- Reese, Terry. "OSU Libraries and Beyond." The Messenger, Dec 2011. 100% Authorship
- Reese, Terry. "Bringing Library Resources to All of Oregon's Families and Workers." The Messenger, Dec 2010. 8-9. 100% Authorship
- Reese, Terry. "How Libraries Can Win in Today's Web 2.0 Environment." The ReadEx Report, Apr 2009. 100% Authorship. I was solicited to write this paper following a presentation at the ReadEx Digital Institute.
- Reese, Terry. (2004). Information Professionals Stay Free in the MarcEdit Metadata Suite. Computers in Libraries, (8), 24-28.

# **Editorials**

- Reese, Terry. (2018). Editorial: Musings on learning to be a selfish librarian. Code4Lib Journal, Issue 39. Retrieved from: <a href="http://journal.code4lib.org/articles/13351">http://journal.code4lib.org/articles/13351</a>
  This editorial was noteworthy in that it received more feedback and interaction than any in previous memory with the journal. On the first day of publication, the editorial was tweeted and retweeted hundreds of times. It spawned a discussion at the annual Code4Lib conference and has resulted in a wide range of librarians (new and established) to reach out to comment on the editorial.
- Reese, Terry. (2016). Editorial: New Year Resolutions. Code4Lib Journal, Issue 31. Retrieved from: <a href="http://journal.code4lib.org/articles/11316">http://journal.code4lib.org/articles/11316</a>
- Reese, Terry. (2015). Editorial: A Brand New Year. Code4Lib Journal, Issue 27. Retrieved from: http://journal.code4lib.org/articles/10375
- Reese, Terry. (2013). Editorial: How things Change. Code4Lib Journal, Issue 21. Retrieved from: http://journal.code4lib.org/articles/8811

### Editor/Editorial Board Reviewed Articles

- Reese, Terry. (2013). Improving Evaluation of Resources through Injected Feedback Surveys.
   Ariadne, (71), Retrieved from: <a href="http://www.ariadne.ac.uk/issue71/reese">http://www.ariadne.ac.uk/issue71/reese</a>
- Reese, Terry. (2011). Doing More Together: Building New Partnerships to Bring Library Services
  to the Unserved. Oregon Library Association Quarterly, (2), 20-25. Retrieved from:
  <a href="http://www.olaweb.org/assets/documents/olag-17no2.pdf">http://www.olaweb.org/assets/documents/olag-17no2.pdf</a>
- Reese, Terry. (2009). LibraryFind: the development of a shared library platform at Oregon State
  University. Oregon Library Association Quarterly, (1), 17-19. Retrieved from:
  <a href="http://www.olaweb.org/assets/documents/olag-15no1.pdf">http://www.olaweb.org/assets/documents/olag-15no1.pdf</a>
- Reese, Terry. (2006). Metasearch: Building a Shared, Metadata-driven Knowledge Base System. Ariadne, (47), Retrieved from: <a href="http://www.ariadne.ac.uk/issue47/reese/">http://www.ariadne.ac.uk/issue47/reese/</a>

## Peer-Reviewed Articles

• Shieh, Jackie and Reese, Terry. (2016). The Importance of Identifiers in the New Web Environment and Using the Uniform Resource Identifier (URI) in Subfield Zero (\$0): A Small Step That Is Actually a Big Step. Journal of Library Metadata, (3-4), 208-226.

#### doi:10.1080/19386389.2015.1099981

review.

50% Authorship: Helped to develop the workflows related to the project, developed the software, and wrote the technical component of the article related not only to the process, but the ways in which semantic data would augment traditional MARC data. It should be noted, that this article helped to spur on the creation of the PCC Task Group on URIs and served as a model for that group in developing formal standards for recording reconciliation information into MARC records.

- Reese, Terry. (2014). Using MarcEdit to bridge the distance between AACR2 and RDA. Journal of Library Metadata, (3-4), 281-297. doi:10.1080/19386389.2014.977731
- Reese, Terry. (2014). Opening the Door: A First Look at the OCLC WorldCat Metadata API.
   Code4Lib Journal, (25), 9. Retrieved from: <a href="http://journal.code4lib.org/articles/9863">http://journal.code4lib.org/articles/9863</a>
- Reese Jr., Terry. (2013). Giving the User a Voice: Capturing Impact Through the Interjection of
  User Impact Surveys into the Information Retrieval Workflow. Collection Management, (2), 163167. Retrieved from: <a href="http://dx.doi.org/10.1080/01462679.2013.765318">http://dx.doi.org/10.1080/01462679.2013.765318</a>
- Reese, Terry. (2012). Purposeful development: being ready when your project moves from 'hobby' to mission critical. Code4Lib Journal, (16), 8. Retrieved from: http://journal.code4lib.org/articles/6393
- Frumkin, Jeremy, Reese, Terry. (2011). Provision Recognition: Increasing Awareness of the Library's Value in Delivering Electronic Information Resources. Journal of Library Administration, (7-8), 810-819.
   50% Authorship. Co-author – primarily responsible for technology descriptions and literature
- Deng, Sai and Reese, Terry. (2009). Customized Mapping and Metadata Transfer From DSpace to OCLC to Improve ETD Work Flow. The New Library World, (5/6), 249-264.
   50% Authorship. Co-author primarily contributed information on OSU's ETD processes and MarcEdit's technical methodology for processing XML documents.
- Reese, Terry. (2009). Automated Metadata Harvesting: Low-Barrier MARC Record Generation from OAI-PMH Repository Stores Using MarcEdit. Library Resources & Technical Services, (2), 121-132.
- Reese, Terry. (2005). Bibliographic freedom and the future of map cataloging. Journal of Map & Geography Libraries, (1), 67-97.
- Reese, Terry. (2003). Aggregate record management in three clicks. D-LIB, (9), Retrieved from: http://www.dlib.org/dlib/september03/reese/09reese.html
- Parks, Bonnie, Reese, Terry. (2002). Cataloging monographic web-based materials for non-catalogers: the development and implementation of M-WEB. PNLA Quarterly, (3), 21.
   50% Authorship. This text was collaboratively written by Bonnie Parks and myself.
- Matylonek, John C., Carrie Ottow and Terry Reese. (2001). Organizing ready reference information with the Reference Desk Manager. D-LIB, (11), Retrieved from:
   <a href="http://www.dlib.org/dlib/november01/matylonek/11matylonek.html">http://www.dlib.org/dlib/november01/matylonek/11matylonek.html</a>
   <a href="#">40% Authorship. Co-authored this document, primarily writing the section entitled, Evaluating the Use of the Database.</a>

#### Posters

Reese, Terry and Kebe, Ousmane. (2015). "Jumping Head First—OSU's Image Collections
Migration". HydraConnect 2015. Retrieved from:
 <a href="https://kb.osu.edu/dspace/bitstream/handle/1811/73226/1/ReeseT\_KebeO\_HydraConnect\_Poster\_2015.pdf">https://kb.osu.edu/dspace/bitstream/handle/1811/73226/1/ReeseT\_KebeO\_HydraConnect\_Poster\_2015.pdf</a>

### Selected Presentations

- Reese, Terry. (June 2018). Preconference. A beginner's guide to MarcEdit 7. NASIG Workshop. Atlanta, Ga.
- Reese, Terry. (May 2018). Shared Linked Data rules: MarcEdit and Ruby. LD4L Workshop.
   Stanford, Calif.
- Reese, Terry and Couch, Nena. (May 2018). Integrating Special Collections Materials into Unified Discovery. BTAA Discovery Workshop.
- Reese, Terry. (April 2018). A beginner's guide to MarcEdit 7. Oregon Library Association.
- Reese, Terry. (March 2018). Keynote. Making the Choice to Be Relevant. Open Systems, Open Communications. 2018 Technical Services Retreat.
- Reese, Terry (Mar. 2018). Getting Started with MarcEdit 7: New Tools, New Models, New Automation Opportunities. Electronic Resources and Librarians (ER&L). Austin, Tex.
   <a href="https://erl18.sched.com/event/CkNY/w03-getting-started-with-marcedit-7-new-tools-new-models-new-automation-opportunities">https://erl18.sched.com/event/CkNY/w03-getting-started-with-marcedit-7-new-tools-new-models-new-automation-opportunities</a>
  - This was a four-hour workshop with roughly 20 attendees. Audience was international.
- Reese, Terry. (2017). Be your own data mechanic: a general overview of MarcEdit as a data manipulation tool. Libraries of Australia Summer Series. http://www.nla.gov.au/librariesaustralia/news-events/forum/2016-forum/.
- Reese, Terry. (2017). A Beginners Guide to MarcEdit and Beyond the Editor: Advanced Tools and Techniques for Working With Metadata. NASIG. Indianapolis, In.
- Shieh, Jackie and Reese, Terry, et. al. (2016). PCC Task Group on URIs in MARC Report. Dublin Core International. <a href="http://dcevents.dublincore.org/IntConf/dc-2016/paper/view/407">http://dcevents.dublincore.org/IntConf/dc-2016/paper/view/407</a>.
- Reese, Terry, McDanold, Shana. (2016). Workshop: A beginner's guide to MarcEdit. NASIG.
- Reese, Terry, McDanold, Shana. (2016). Workshop: Beyond the Editor: advanced tools and techniques for working with library metadata. NASIG.
- Potyondy, Patrick; Staley, David; Reese, Terry. (2016). Reframing Public Housing: Visualization and Data Analytics in History. Research Commons Faculty Forum Series.
   <a href="https://history.osu.edu/events/reframing-public-housing-visualization-and-data-analytics-history">https://history.osu.edu/events/reframing-public-housing-visualization-and-data-analytics-history</a>
- Reese, Terry. (2016). Visual materials and the evolving nature of discovery. International
  Federation of Library Associations and Institutions. <a href="http://www.ifla.org/files/assets/rare-books-and-manuscripts/Columbus-2016/program">http://www.ifla.org/files/assets/rare-books-and-manuscripts/Columbus-2016/program</a> worth 1000 words final schedule 1.pdf.
- Reese, Terry. (2016). The world beyond MARC: let's focus on asking the right questions. Koha Gruppo Italiano Conference "Beyond MARC". <a href="http://www.slideshare.net/reese\_terry/the-world-beyond-marc-lets-focus-on-asking-the-right-questions">http://www.slideshare.net/reese\_terry/the-world-beyond-marc-lets-focus-on-asking-the-right-questions</a>.
- Reese, Terry. (2016). Linked Data and Libraries. Texas Library Association.
- Reese, Terry. (2015). Hands on Linked Data Tools for Catalogers: MarcEdit and MARCNext.
   American Association of Law Librarians. http://www.slideshare.net/reese\_terry/aall.

- Reese, Terry. (2017). Keynote. Open metadata, open systems...redrawing the library metadata landscape. Ohio Valley Group of Technical Services Librarians.
- Reese, Terry. (2017). Rejoining the Information Access Landscape. ASIST Midwest Regional Conference. Columbus, OH.
- Reese, Terry (2017). Terry Reese on MarcEdit: developing a program and a community. NYTSL Spring Speaker Series.
- Askey, Dale; Keralis, Spencer; Reese, Terry; Skinner, Katherine, Panelist. "The Evolving Universe
  of Digital Scholarly Communication." Presented at Texas Library Association, Peers within Field.,
  San Antonio, Texas, United States. (Apr 2014)
- Reese, Terry; Warner, Beth, Poster Presenter. "Managing Change: An Organizational Outline for Reimagining the Digital Repository Infrastructure at The Ohio State University Libraries."
   Presented at Open Repositories, Peers within Field. Helsinki, Finland, Helsinki, Finland. (Jun 2014) http://www.slideshare.net/reese\_terry/open-repositories-2014-poster.
- Reese, Terry; Warner, Beth, Presenter. "Old Wine in New Bottles: Reframing Digital Initiatives at The Ohio State University Libraries." Presented at CNI, Peers within Field. Washington, DC, Washington, DC, District of Columbia, United States. (Dec 2014)
- Reese, Terry, Presenter. "Dragging old data forward: finding yourself an RDA Helper." Presented at Midwinter, American Library Association, Peers within Field. Seattle, WA. (Jan 2013)
- Reese, Terry, Keynote Speaker. "In Search of a Community." Presented at Northeast Innovative User group, Peers within Field. Branchburg, NJ (Oct 2011)
- Reese, Terry, Presenter. "Migrating to open source library systems." Presented at American Library Association, Peers within Field. Washington, D.C. (Jun 2010)
- Reese, Terry, Presenter. "Top technology trends for electronic librarians." Presented at Electronic Librarian, Peers within Field. Los Angeles, CA (Aug 2010)
- Reese, Terry, Keynote Speaker. "Ensuring that the library development community thrives at the network level." Presented at Timberline Acquisitions, Peers within Field. Government Camp, OR (May 2009)
- Reese, Terry, Keynote Speaker. "Keynote." Presented at Northwest Innovative Users Group, Peers within Field. Portland, OR (Oct 2008)
- Reese, Terry, Keynote Speaker. "Keeping our Head in the cloud." Presented at ReadEx Digital Institute, Peers within Field. Chester, VT (Oct 2008)
- Reese, Terry, Keynote Speaker. "Regional issues and options with next generation library catalogs." Presented at ACRL-Oregon, Peers within Field. Corbett, OR (Oct 2008)
- Reese, Terry, Seminar Presenter. "LibraryFind PreConference." Presented at Code4Lib 2008, Peers within Field. Portland, OR (Feb 2008)
- Reese, Terry, Keynote Speaker. "Making Our Library Services "Next Generation" and How We Get There." Presented at Northwest Innovative Users Group, Peers within Field. Portland, OR (Oct 2007)
- Reese, Terry, Keynote Speaker. "Confessions of a digital librarian: building services for the current generation and beyond." Presented at ReadEx Digital Institute, Peers within Field. Chester, VT (Oct 2007)

# Awards / Honors

May 2005, Phi Kappa Phi Emerging Scholar, Phi Kappa Phi, Phi Kappa Phi National Honor Society

- Jun 2005, Library Journal's Mover and Shakers, Library Journal, Library Journal
- Jun 2005, Ester J. Piercy, American Library Association, American Library Association
- Jun 2012, Frye Leadership Institute, Council on Library Information Resources, Council on Library Information Resources
- Oct 2012, Award for Excellence, Oregon American College Research Libraries, OR-ACRL
- Jun 2013, Service Award, Pakistan Library Automation Group, PakLAG.
- March 2016, Visiting Scholar. American Academy of Rome. Rome, Italy.

## Grants / Inventions / Patents

#### Grants

- Institute for Museum and Library Services (IMLS), National Leadership Grants for Libraries, for "Understanding the current state and future opportunities of web-based analytics for libraries."
   University of Arizona (PI), Terry Reese (Co-PI). Not Funded
- Institute of Museum and Library Services (IMLS), 2011, for "Planning grant for FRBR and Moving Images." University of Oregon (PI).
- Library Services and Technology Act (LSTA), Winter 2011, for "Library of Oregon." Oregon State University, Terry Reese (PI). Funded for \$72,000.
- Library Services and Technology Act (LSTA), Summer 2010, for "Cooperative digitalization services pilot." Oregon State University, Terry Reese (PI). Funded for \$14,999.
- National Science Foundation, Division of Cyberinfrastructure Track Winter 2010, for "Development of a federated data curation network." MIT (PI), Terry Reese (Co-PI). Not Funded.
- Oregon Humanities Commission, Winter 2010, for "Investigating a shared digitalizing infrastructure." Columbia Gorge Historical Center (PI), Oregon State University, Terry Reese (Co-PI). Funded for \$24,900.
- Library Services and Technology Act (LSTA), Winter 2010, for "Oregon Digital Library Project."
   Oregon State University, Terry Reese (PI). Funded for \$68,000.
- National Endowments for the Humanities, Summer 2008, for "Open Service Interface Definition for CONTENTdm." University of Willamette (PI), Terry Reese contributor. Funded.
- Applied for a National Science Foundation, Division of Information & Intelligent Systems track, Summer 2005, for "Collaborative Research: Next-generation Open Metasearch Environment." Terry Reese (PI) and Jeremy Frumkin (Co-PI). Not funded.
- Applied for a National Science Foundation grant, Summer 2005, for "Collaborative Project: The OCKHAM Library Network, Integrating the NSDL into Traditional Library Services." Jeremy Frumkin (PI), Edward Fox (PI), Martin Halbert (PI), Terry Reese (Co-PI) et al. Not Funded.
- Applied for a LSTA grant, Summer 2005, "2-Step Digital Information Retrieval." Jeremy Frumkin(PI) and Terry Reese(Co-PI). Funded: \$75,000.
- 2002-2003 Courtesy Researcher at the University of Oregon: Data for Local Communities:
   Oregon LSTA Grant
  - Designed and implemented a database solution to integrate MARC level data with multiple control vocabularies into a custom database system. <a href="http://libweb.uoregon.edu/dlc/">http://libweb.uoregon.edu/dlc/</a>

### Multimedia / Database / Website / Research Data

- Reese, Terry (2017). Newspaper Research Data from the Ohio 5 Colleges. Retrieved from: https://github.com/reeset/oh5 newspaper hackathon data
- Reese, Terry (2017). U.S. Library of Congress Cleaned Data Dump. Retrieved from: https://github.com/reeset/lc\_data\_dump.
- Reese, Terry (2017). Bagit\_sharp. Retrieved from <a href="https://github.com/reeset/bagit\_sharp">https://github.com/reeset/bagit\_sharp</a>.
- Reese, Terry (2017). Internet Archive to HathiTrust data transfer Plugin. Retrieve from: https://github.com/reeset/ia2hathitrust
- Reese, Terry (2015). DPLA Portal . Retrieved from https://github.com/reeset/dplaportal
- Reese, Terry (2015). MarcEdit 101 Series . Retrieved from <a href="http://marcedit.reeset.net/marcedit-101-workshop">http://marcedit.reeset.net/marcedit-101-workshop</a>
- Reese, Terry (2013-2018). MarcEdit Video Tutorial Series . Retrieved from <a href="https://www.youtube.com/playlist?list=PLrHRsJ91nVFScJLS91SWR5awtFfpewMWg">https://www.youtube.com/playlist?list=PLrHRsJ91nVFScJLS91SWR5awtFfpewMWg</a>
- Reese, Terry (2008-2018). Terry's Worklog. Retrieved from <a href="http://blog.reeset.net/">http://blog.reeset.net/</a>
- Reese, Terry (1999-2018). MarcEdit. Retrieved from <a href="http://marcedit.reeset.net/">http://marcedit.reeset.net/</a>
   I specifically wanted to not that in 2017-2018, I spent almost 800+ hours working on MarcEdit 7 (for Windows and Linux) and MarcEdit 3.x (for MacOS). You can read more about this revision here: <a href="http://blog.reeset.net/archives/2572">http://blog.reeset.net/archives/2572</a>

#### Selected Service

Journal/Press Service

### **Editorial Board**

2012 – Present. Code4Lib Journal. http://journal.code4lib.org/editorial-committee

#### Article Reviewer

• 2015 – Present. Journal of Library Metadata.

### Editor-in-Chief

- 2018. Code4Lib Journal, Issue 39. <a href="http://journal.code4lib.org/issues/issues/issue39">http://journal.code4lib.org/issues/issue39</a>
- 2017. Code4Lib Journal, Issue 31. <a href="http://journal.code4lib.org/issues/issues/issue31">http://journal.code4lib.org/issues/issues/issue31</a>
- 2015. Code4Lib Journal, Issue 27. http://journal.code4lib.org/issues/issue27
- 2013. Code4Lib Journal, Issue 21. http://journal.code4lib.org/issues/issues/issue21

# Professional Service

- 2018 Present. Program for Cooperative Cataloging Group on Linked Data Best Practices. Member.
- 2016 Present. External P&T Reviewer.

  Because there are few faculty positions in Information Technology, I am routinely asked to be an external reviewer for faculty. In 2016, I reviewed four external candidate dossiers. In 2017, I reviewed seven external candidate dossiers.
- 2015 Present. Program for Cooperative Cataloging Task Group on URIs in MARC.
   Member/Consultant.

- 2015 2018. Elected Member. State Library of Ohio, Library Services and Technology Act (LSTA)
   Advisory Council, Columbus, Ohio, United States
- 2017 2018. Member, DPLAOH, Columbus, Ohio. Technical Committee.
- 2017. Digital Library Federation Annual Conference Program Planning Committee.
- 2014 2017. Appointed Member. ArchivesSpace, Migration Subcommittee,
- 2014 2017. Appointed Member. ArchivesSpace, Infrastructure Subcommittee,
- 2014 2015. Chair. Code4LibMW, Program Host/Committee Chair, Columbus, Ohio, United States
- 2014 2017. Member. DPLAOH, Columbus, Ohio, United States
- 2014 -- 2018. Elected Member. ArchivesSpace, Technical Advisory Board,
- 2017. Ohio 5 Libraries Student Newspaper Hackathon. Mentor.
- 2015. Moderator. Code4Lib, Annual Meeting, Portland, Oregon, United States
- 2014. Proposal Reviewer. EDUCAUSE,
- 2008 2012. MODS/MADS (Metadata Object Description Schema/Metadata Authority Description Schema) Editorial Committee, United States Library of Congress.
- 2008 2013. Alliance Technology Group, Summit Libraries.
- 2008 2013. Reclamation and Batch loading Workgroup, Summit Libraries.
- 2008 2013. Holdings & Status Workgroup, Summit Libraries.
- 2007. Work Group Leader. Summit Catalog Committee Next Generation Summit Search Interface Working Group.
- 2007. Digital Services Project Manager Search Committee, Summit Libraries.
- 2006 2009. Appointed to the American Library Association (ALA) Library Technology and Association (LITA) Technical Editorial Review (TER) Editorial Committee: Member.
- 2005 2009. Appointed to the American Library Association (ALA) Association for Library Collections and Technical Services (ALCTS) Publishing Committee: Member.
- 2006 2008. American Society for Information Sciences and Technology: Paper Reviewer.
- 2006. NEH Digital Humanities Start-up Grant: Review Panelist.
- 2005 2012. Innovative User Group Web Administrator, Innovative User Group.
- 2005. Elected. Chapter Chair. American Society for Information Science and Technology: Northwest Chapter.
- 2005. Conference Coordinator. American Society for Information Science and Technology: Northwest Chapter.
- 2004 2009. Greater Western Library Alliance Metadata Committee.
- 2004. Program Coordinator. American Society for Information Science and Technology: 2004
   Northwest Chapter Annual Meeting Program Coordinator
- 2004. Chair-elect. American Society for Information Science and Technology: 2003 Northwest Chapter.

### Administrative Service

## The Ohio State University Libraries

- 2018 Present. Acquisitions and Discovery Cohort Search Chair.
- 2017 Present. Discovery Redesign Project Owner.
- 2017 Present. Management Committee.

- 2017 2018. OSU Libraries Strategic Planning Group.
- 2016 2017. Arts and Artifact Collections Management Task Force.
- 2015 2018. Committee on Faculty Benefits, Responsibilities, and Research
  - o 2018 Web Site Coordinator
  - o 2017 -- Chair
  - o 2016 Web Site coordinator/vice chair
  - o 2015 -- Member
- 2015 2017. Digital Preservation Task Force, Member
- 2015 2017. Digital Content Management Workflow Task Force, Chair
- 2015 2016. Engineering Librarian Search Committee, Member
- 2015 2016. Web Archiving Task Force, Chair
- 2014 2018. Metadata Working Group, Member
- 2013 –2018. Digital Reformatting Group, Member
- 2013 2018. Strategic Digital Initiatives Working Group, Chair
- 2014. OSUL Hackathon, Member
- 2014. Masters Object Repository Task Force, Chair
- 2014. ArchivesSpace Implementation Task Force, Co Chair
- 2013 2014. Digital Humanities Search Committee, Member
- 2013 2014. Archival Collections Management Task Force, Chair
- 2013 2014. GIS/Geology Librarian Search Committee, Member
- 2013. Joint Media Streaming Task Force, Member
- 2013. Data Management Librarian Search Committee, Member
- 2013. OSUL Hackathon, Member
- 2013. Research Commons Task Force, Member

### Ohio State University

- 2018 Present. Web Conferencing Advisory Committee.
- 2017 Present. University Senate Rules Committee.
  - o 2018 Chair, Elected
  - o 2017 -- Member
- 2016 Present. Faculty Council.
- 2016 Present. University Senator.
- 2016 Present. University Senate DELIT Committee.
- 2014 2018. Faculty Hearings Committee, Member

#### Other

- Grant Reviewer, Technical Consultant. Mellon Grant. Oberlin University. 2018.
- 2015 Present. FIRST Lego League Coordinator, Grandview Heights.
   Notes: I've had the distinct pleasure of coordinating, mentoring, and coaching nearly 100 kids per year within the Grandview Heights School District as part of their Middle School Robotics Club. I coordinate this club, and mentor in the Height School Club, teaching design, programming, etc.
- Education, DSpace Installation and Management Training, University of Regina, Regina, Saskatchewan, Canada.

- Education, DSpace Training, University of Regina, Regina, Saskatchewan, Canada.
- Education, Dumbarton Oaks ILS Migration, Dumbarton Oaks, Georgetown, District of Columbia, United States.
- Education, Planning and implementing an open source project, SUNY Geneseo, Geneseo, New York, United States.